



## Publication of Registration Document

<http://www.cabpayments.com>

RNS Number: 1471C

CAB Payments Holdings Limited

8 June 2023

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**8 June 2023**

**CAB Payments Holdings Limited**

### **Announcement of Publication of Registration Document**

Further to its announcement earlier today relating to a potential initial public offering (the "**IPO**" or the "**Offer**") of CAB Payments Holdings Limited, the Company confirms that its registration document (the "**Registration Document**") has been approved by the FCA and has been published.

The Registration Document is available to view on the Company's website at <http://www.cabpayments.com>, subject to certain access restrictions.

A copy of the Registration Document has been submitted to the National Storage Mechanism and will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Terms used but not defined in this announcement, shall have the meaning given in the expected intention to float announcement published by the Company earlier today.

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Any purchase of Ordinary Shares in the possible Offer should be made solely on the basis of information contained in the Prospectus which may be issued by the Company in connection with the possible Offer. The information in this announcement is subject to change. Before purchasing any Ordinary Shares, persons viewing this announcement should ensure that they fully understand and accept the risks which will be set out in the Prospectus, if published. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. Neither this announcement, nor anything contained in the Registration Document, shall constitute, or form part of, any offer or invitation to sell, or any solicitation of any offer to acquire any Ordinary Shares or any other securities, nor shall it (or any part of it), or the fact of its distribution, form the basis of, or be relied on in connection with, or act as any inducement to enter into, any contract or commitment whatsoever.

The Company may decide not to go ahead with the possible Offer and there is therefore no guarantee that a Prospectus will be published, the possible Offer will be made or Admission will occur. Potential investors should not base their financial decision on this announcement. Acquiring investments to which

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For the avoidance of doubt, the contents of the Company's website, including the websites of the Company's business units, are not incorporated by reference into, and do not form part of, this announcement.